

B1 (Official Form 1)(04/13)

United States Bankruptcy Court Eastern District of California		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Elliott Manufacturing Company, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 94-0455670		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 2664 South Cherry Avenue Fresno, CA <div style="text-align: right;">ZIP Code 93706</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Fresno		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): P.O. Box 11277 Fresno, CA <div style="text-align: right;">ZIP Code 93772</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): 2664 South Cherry Avenue Fresno, CA 93706		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Elliott Manufacturing Company, Inc.**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

Elliott Manufacturing Company, Inc.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Peter L. Fear _____
Signature of Attorney for Debtor(s)

Peter L. Fear 207238

Printed Name of Attorney for Debtor(s)

Fear Law Group, P.C.

Firm Name

**7750 N. Fresno Street, Ste. 101
Fresno, CA 93720**

Address

Email: pfear@fearlaw.com

559.436.6575 Fax: 559.436.6580

Telephone Number

February 2, 2015

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Thomas E. Cole _____
Signature of Authorized Individual

Thomas E. Cole

Printed Name of Authorized Individual

CEO

Title of Authorized Individual

February 2, 2015

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

United States Bankruptcy Court
Eastern District of California

In re **Elliott Manufacturing Company, Inc.**

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Applied Industrial Technologies PO Box 100538 Pasadena, CA 91189	Applied Industrial Technologies PO Box 100538 Pasadena, CA 91189			24,193.61
Automotive Industries Welfare Fund PO Box 55516 Hayward, CA 94545	Automotive Industries Welfare Fund PO Box 55516 Hayward, CA 94545			66,810.00
Bank of America PO Box 15710 Wilmington, DE 19886	Bank of America PO Box 15710 Wilmington, DE 19886			47,501.00
California State Board of Equalization Account Information Group MIC: 29 PO Box 942879 Sacramento, CA 94279-0029	California State Board of Equalization Account Information Group MIC: 29 PO Box 942879 Sacramento, CA 94279-0029			88,358.67
Employment Development Department Bankruptcy Special Procedures Group PO Box 826880 MIC 92E Sacramento, CA 94280-0001	Employment Development Department Bankruptcy Special Procedures Group PO Box 826880 MIC 92E Sacramento, CA 94280-0001			17,837.15
Excelsior Metals, Inc. 2681 N. Business Park Fresno, CA 93727	Excelsior Metals, Inc. 2681 N. Business Park Fresno, CA 93727			33,740.50
Gordon Industrial Supply Company PO Box 11610 Fresno, CA 93774	Gordon Industrial Supply Company PO Box 11610 Fresno, CA 93774			79,947.97
Iam National Pension PO Box 791129 Baltimore, MD 21279-1129	Iam National Pension PO Box 791129 Baltimore, MD 21279-1129			14,109.40
IRS PO Box 7346 Philadelphia, PA 19101	IRS PO Box 7346 Philadelphia, PA 19101			108,245.00

B4 (Official Form 4) (12/07) - Cont.

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
J.G. Collum Co. 650 Woodland Ave Morristown, NJ 07960	J.G. Collum Co. 650 Woodland Ave Morristown, NJ 07960			13,040.00
Kearney's Mfg PO Box 2926 Fresno, CA 93745-2926	Kearney's Mfg PO Box 2926 Fresno, CA 93745-2926			29,158.34
Lehman's Manufacturing 4960 E. Jensen Ave. Fresno, CA 93725	Lehman's Manufacturing 4960 E. Jensen Ave. Fresno, CA 93725			24,668.81
Logistics U.S.A. Inc. 1116 Jasmine Dr. Patterson, CA 95363	Logistics U.S.A. Inc. 1116 Jasmine Dr. Patterson, CA 95363			79,806.23
Motion Industries, Inc. File 57463 Los Angeles, CA 90074-7463	Motion Industries, Inc. File 57463 Los Angeles, CA 90074-7463			25,918.66
Nordson Corp. PO Box 802586 Chicago, IL 60680	Nordson Corp. PO Box 802586 Chicago, IL 60680			52,506.71
Numatic Engineering PO Box 17933 Los Angeles, CA 90017	Numatic Engineering PO Box 17933 Los Angeles, CA 90017			14,476.84
Shenandoah Sales & Eng. 235 S. Hutching St. Lodi, CA 95240	Shenandoah Sales & Eng. 235 S. Hutching St. Lodi, CA 95240			13,910.00
Valley Iron, Inc. PO Box 12024 Fresno, CA 93776-2024	Valley Iron, Inc. PO Box 12024 Fresno, CA 93776-2024			17,819.41
Vicki Crow C.P.A 2281 Tulare St. Hall of Records Room 105 PO Box 1192 Fresno, CA 93715	Vicki Crow C.P.A 2281 Tulare St. Hall of Records Room 105 Fresno, CA 93715	2664 S. Cherry Property		19,825.86
YP PO Box 5021 Carol Stream, IL 60197-5081	YP PO Box 5021 Carol Stream, IL 60197-5081			19,105.83

B4 (Official Form 4) (12/07) - Cont.

In re **Elliott Manufacturing Company, Inc.**

Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **February 2, 2015**

Signature **/s/ Thomas E. Cole**

**Thomas E. Cole
CEO**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Eastern District of California

In re **Elliott Manufacturing Company, Inc.**,
 Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	1,001,200.00		
B - Personal Property	Yes	4	675,118.63		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		842,216.35	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		264,318.18	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	32		864,627.81	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		44			
Total Assets			1,676,318.63		
Total Liabilities				1,971,162.34	

United States Bankruptcy Court
Eastern District of California

In re **Elliott Manufacturing Company, Inc.**,
 Debtor

Case No. _____

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Warehouse located at 2664 South Cherry Fresno, CA 93706		-	1,000,000.00	306,508.35
APN 328-191-28				
Bare lot in a failed development. Lot 27, block 2, Unit 2 County of Lake Christmas Valley, Oregon		-	600.00	0.00
Bare lot in a failed development. 2421 Dolphin Drive Thermal, California 92272 Lot 8, Block 5, Tract 529 Imperial County, California Salton Sea		-	600.00	0.00

Sub-Total > **1,001,200.00** (Total of this page)

Total > **1,001,200.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Cash and cashiers checks	-	67,183.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking account ending in 7331 at California Bank & Trust 7060 North Fresno Street Fresno, California 93720	-	90.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Bond with PG&E 8110 Lorraine Avenue, Suite 403 Stockton, California 85210	-	13,560.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **80,833.00**
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		See attached list of Accounts Receivable	-	216,316.63
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **216,316.63**
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2005 Cadillac DeVille, 4 door sedan, plate 5PZU361, 135,000 miles.	-	3,308.00
		2008 GMC Sierra 1500 W/T, plate 8R02014; extended cab, 4 door.	-	8,152.00
		2005 Ford F150/XL/XLT, plate 7W77870. Regular Cab 4 door.	-	5,995.00
		1993 Chevrolet S10/Tahoe, plate 4S79771. Regular cab, two door.	-	1,164.00
		Specially Constructed Trailer, plate 4BX3791.	-	0.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.		1986 Mooney Aircraft serial #25-1075 US registration number N305JT	-	150,000.00
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		See attached list from Gould's Auction & Appraisal Company	-	209,350.00
30. Inventory.		Inventory.	-	Unknown
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			

Sub-Total > **377,969.00**
(Total of this page)

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	0.00
(Total of this page)	
Total >	675,118.63

(Report also on Summary of Schedules)

Sheet **3** of **3** continuation sheets attached
to the Schedule of Personal Property

Accounts Receivable

Customer	Net Due
Algonquin Power Sanger	\$4,532.88
American Raisin Packers	\$145.02
Applied Industrial	\$368.96
Atlas Pacific	\$1,026.72
BP Lubricants USA, Inc.	\$1,673.14
California Ind. Rubber	\$1,347.40
Cash Sales - Credit	\$153.99
Chs Inc.	\$16,832.10
Color-Box	\$4,361.55
Community Hospital of	\$494.56
E.&J. Gallo Winery	\$25,854.24
Electric Motor Shop	\$1,848.00
GE Capital	\$1,126.89
Global Packaging System	\$3,263.14
Harris Ranch Beef, Co.	\$2,111.04
Iceland Seafood Corp	\$158.47
International Paper	\$3,700.00
International Paper	\$9,596.29
Kellogg Company	\$72.09
Lamb-Weston	\$1,740.28
Lamb-Weston, Inc.	\$176.18
Lamb-Weston/Conagra	\$8,462.29
Little Lady Foods	\$961.60
Little Lady Foods	\$2,792.21
Lyons Magnus	\$5,824.29
Massman Automation	\$2,422.55
Meyers Bros Well Drilling	\$3,600.00
Pacific Gas & Electric	\$946.97
Pack'r North America	\$100,089.30
Penny-Newman Grain Co.	\$351.52
Ripon Mfg. Co.	\$866.76
Schneider Electric	\$974.03
Sherwin-Williams Co.	\$1,370.15
Simplot Shared Services	\$640.00
Sun Date Co.	\$1,682.41
Sun Maid Growers of California	\$300.00
Sun Products Corp./	\$392.04
Tessengerlo Kerley, Inc.	\$500.00
Thyssenkrupp Elevator	\$955.40
Turnupseed Electric	\$2,239.65
Turtle & Hughes, Inc.	\$178.32
Vincor International	\$184.20
Total	\$216,316.63

Gould Auction

& Appraisal Company

30602 Imperial Street
Shafter, CA 93263



Office/Fax (661) 746-0966
Res. (661) 746-1335

Jerry A. Gould
Mobile (661) 333-3040

Member American Society Farm Equipment Appraisers

For:	Elliott Manufacturing			E - EXCELLENT	
	2664 South Cherry			VG - VERY GOOD	
	Fresno, Calif. 93772			G - GOOD	
	559-233-6235			F - FAIR	
				P - POOR	
	DATE :1/14/15			S - Scrap	
Item #	DESCRIPTION	Model #	Serial #	CONDITION	APPRAISED VALUE
	Appraisal as requested by Peter Fear				
	Kearney & Trecker Lathe			F	\$500.00
	Shizuoka Machine			F	\$250.00
	(4) Lagun Deluxe Mill's @ \$1000.00			F	\$4,000.00
	Partner Mill			F	\$2,500.00
	Clausing Colchester 21" Lathe, Long Table			F	\$3,500.00
	Tarnow Lathe			F	\$2,000.00
	Milwaukee Lathe			F	\$1,000.00
	Walker Smart Machine W/Blanchard			F	\$2,500.00
	Given Machinery Vertical Boring Mill			F	\$1,750.00
	Bullard 3" Horizontal Boring Mill			F	\$2,000.00
	Key S.			F	\$500.00
	King Mill VBM 10' Chuck			F	\$5,000.00
	(4) Pedistol Grinders @ \$100.00 =			F	\$400.00
	Fosdick Boring Machine			F	\$1,500.00
	(5) Miller Welders CP 300 @ \$500.00 =			F	\$1,500.00
	Hobart Welder			F	\$350.00
	Linde Wire Feed Welder			F	\$500.00
	Master Cool Cooler			F	\$150.00
	Shop Tables			F	\$1,000.00
	Shop Heaters			F	\$500.00
	(2) Cutting Torch W/Cart, No Tanks			F	
	Lincoln Wire Feed Tig 355 @			G	\$2,000.00
	Small Air Compressor			F	\$150.00
	Lincoln Idealarc Welder			F	\$500.00
	Miller 250 Amp Arc Welder			F	\$500.00
	Pedistol Grinder			F	\$150.00
	Cat LP Forklift			F	\$1,500.00
	(3) Miller Wire Feed Welders @ \$1,000.00			F	\$3,000.00
	Lincoln Wire Feed Welder			F	\$800.00

Item #	DESCRIPTION	Model #	Serial #	CONDITION	APPRAISED VALUE
	Lathe Lodge & Shipley			F	\$1,000.00
	Torit Lathe			F	\$250.00
	Uni Hydro Ironworker			F	\$1,000.00
	Walker Turner Drill Press			F	\$150.00
	Niles Lathe			F	\$500.00
	Cincinnati Lathe			F	\$2,000.00
	Powermatic Saw			F	\$350.00
	Hypertherm Machine			F	\$1,500.00
	Sander			F	\$250.00
	Sand Blaster			F	\$350.00
	Material W/Rack & Roller Tables			F	\$1,500.00
	W. F. Wells Band Saw			F	\$1,000.00
	Dake LE10A 10" Automatic Saw			F	\$1,750.00
	Ellis Saw			F	\$1,000.00
	Lehmann Lathe			F	\$1,500.00
	Victor Lathe 1660			F	\$2,000.00
	Turnmaster 15x50			F	\$2,000.00
	Colchester Lathe			F	\$1,000.00
	AFM Lathe			F	\$1,500.00
	Master Cool Cooler			F	\$150.00
	Cincinnati 24" Shaper Table			F	\$1,000.00
	Monarch Lathe			F	\$2,000.00
	Clausing Lathe			F	\$2,000.00
	Alta AC LP Forklift			F	\$2,500.00
	Carlton 4' 9" Col.			F	\$2,000.00
	Avey #2 DBL Drill			F	\$1,000.00
	(4) Walker Turner Pedistol Drills			F	\$600.00
	J & L Turret Lathe			F	\$1,500.00
	Warner & Swasey 2-A Lathe			F	\$2,500.00
	Clausing Colchester 2" Lathe @			F	\$2,500.00
	Tool Room Contents			F	\$5,000.00
	Outside				
	Yellow Frame			F	\$500.00
	Quincy Air Compressor			F	\$2,500.00
	Material & Steel Rack, Outside			F	\$2,500.00
	Yellow Press			F	\$2,500.00
	Grey Shear			F	\$1,500.00
	Bender			F	\$1,000.00
	White & Yellow Forklift			F	\$2,500.00
	(4) Containers			F	\$4,000.00
	Racks & Misc. Iron			F	\$3,500.00
	1985 Mori Seiki Lathe Sly Model			F	\$10,000.00
	1996 Haas IF-6 Milling Machine				\$15,000.00
	1994 Shizuoka B-10V Mill				\$12,500.00
	16' Wysong H5012 12' Shear				\$7,500.00
	16' Break				\$8,500.00
	Lincoln Portable Welder			F	\$500.00
	TCM FD35 Forklift			F	\$6,500.00
	Large Paint Booth Air Compressor			F	\$1,000.00
	99 Ford F-450 6C87644 Flat Bed			F	\$3,500.00
	Chevy 1500 1/2 Ton Pickup 6L39425			F	\$2,500.00
	Cat 60 Forklift LP 7000 Hours			F	\$3,000.00
	(3) Boxing Machines, Cases, Parts & Pcs			G	\$25,000.00
	Show Model Sealer			G	\$10,000.00
				TOTAL	\$209,350.00

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			UCC-1: All inventory & accounts					
California Bank & Trust Fresno Commercial Loans 7060 N. Fresno St. Fresno, CA 93720		-						
			Value \$ 141,828.00				141,828.00	0.00
Account No.			UCC-1: All inventory & accounts, surveillance system					
Corporation Service Company 801 Adlai Stevenson Drive Springfield, IL 62703		-						
			Value \$ 0.00				0.00	0.00
Account No.			Additional Notice for California Bank & Trust					
Diligenz, Inc. 6500 Harbor Heights Parkway, Suite 400 Mukilteo, WA 98275		-						
			Value \$ 0.00				0.00	0.00
Account No.			Additional Notice for Gulf Coast Warehouse located at 2664 South Cherry Fresno, CA 93706					
Gulf Coast Bank & Trust 1110 North Highway 190 Covington, LA 70433		-	APN 328-191-28					
			Value \$ 1,000,000.00				0.00	0.00
Subtotal (Total of this page)							141,828.00	0.00

1 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Warehouse located at 2664 South Cherry Fresno, CA 93706					
Gulf Coast Bank & Trust Company 200 St. Charles Ave New Orleans, LA 70130	X	-	APN 328-191-28					
			Value \$ 1,000,000.00				306,508.35	0.00
Account No.			1986 Mooney Aircraft serial #25-1075 US registration number N305JT					
Mark G. Kaufmann 4640 East Mockingbird Lane Scottsdale, AZ 85253	X	-						
			Value \$ 150,000.00				150,000.00	0.00
Account No.			UCC-1: Stock Repurchase agreement dated 1/16/2013					
San Joaquin Development Company Inc., Profit Sharing Plan PO Box 5198 Fresno, CA 93755		-						
			Value \$ 200,000.00				200,000.00	0.00
Account No.			UCC-1: All inventory & accounts					
Thomas E. Cole, M.D. 4143 West Kelly Fresno, CA 93722		-						
			Value \$ 32,500.00				32,500.00	0.00
Account No.			UCC-1: All inventory & accounts					
Thomas E. Cole, M.D. 4143 West Kelly Fresno, CA 93722		-						
			Value \$ 11,380.00				11,380.00	0.00
Subtotal							700,388.35	0.00
(Total of this page)								
Total							842,216.35	0.00
(Report on Summary of Schedules)								

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. xx-xx3405								
California State Board of Equalization Account Information Group MIC: 29 PO Box 942879 Sacramento, CA 94279-0029	-							73,334.99
							88,358.67	15,023.68
Account No. xxx-xx955-5								
Employment Development Department Bankruptcy Special Procedures Group PO Box 826880 MIC 92E Sacramento, CA 94280-0001	-							0.00
							6,154.52	6,154.52
Account No. xxx-xx955-5								
Employment Development Department Bankruptcy Special Procedures Group PO Box 826880 MIC 92E Sacramento, CA 94280-0001	-							0.00
							17,837.15	17,837.15
Account No.								
Fresno County Tax Collector PO Box 1247 Fresno, CA 93715	-							0.00
							11,862.86	11,862.86
Account No. xx-xxx5670								
IRS PO Box 7346 Philadelphia, PA 19101	-							0.00
							108,245.00	108,245.00
Subtotal								73,334.99
(Total of this page)							232,458.20	159,123.21

Sheet **1** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			2421 Dolphin Drive					
Karen Vogel - Treasurer - Tax Collector 940 West Main Street, #106 El Centro, CA 92243	-						90.56	0.00
Account No. xxx x0193			Peronal Property Tax on Security Cameras				126.32	0.00
Vicki Crow C.P.A 2281 Tulare St. Hall of Records Room 105 PO Box 1192 Fresno, CA 93715	-						126.32	126.32
Account No. xxx-x91-28			2013-14 Property Taxes				10,076.56	0.00
Vicki Crow C.P.A 2281 Tulare St. Hall of Records Room 105 PO Box 1192 Fresno, CA 93715	-						10,076.56	10,076.56
Account No. xxx-x0048			2664 S. Cherry Property				19,825.86	0.00
Vicki Crow C.P.A 2281 Tulare St. Hall of Records Room 105 PO Box 1192 Fresno, CA 93715	-						19,825.86	19,825.86
Account No. xxx x0048			Aircraft - Sierra Sky Park				1,740.68	1,740.68
Vicki Crow C.P.A 2281 Tulare St. Hall of Records Room 105 PO Box 1192 Fresno, CA 93715	-						1,740.68	0.00

Sheet **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority ClaimsSubtotal
(Total of this page)1,740.68
30,119.30Total
(Report on Summary of Schedules)75,075.67
189,242.51

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. 3-D Fasteners Plus 1100 S. Grove Ave Suite F2-8 Ontario, CA 91761		-					535.84
Account No. ABF Freight Systems 330 S. Teilman Ave Fresno, CA 93706		-					810.76
Account No. Ad-Venture Video Productions, Inc. 1809 North Helm, Suite 2 Fresno, CA 93727		-					1,608.75
Account No. All Valley Administrators, LLC 7525 North Cedar, Suite 109 Fresno, CA 93720		-					2,710.00
Subtotal (Total of this page)							5,665.35

31 continuation sheets attached

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
All Valley Printing 340 W. Fallbrook Ave Suite 108 Fresno, CA 93711	-					97.42
Account No.						
Allied Electric 4690 E. Jensen Ave Fresno, CA 93725	-					11,500.53
Account No.						
Amec International Co., Inc. 1805 E. Francis St. Ontario, CA 91761	-					1,666.83
Account No.						
American Airlines, Inc. Department 24972-1 PO Box 100106 Pasadena, CA 91189	-					3,798.20
Account No.						
American Express Box 0001 Los Angeles, CA 90096	-					11,301.00
Sheet no. <u>1</u> of <u>31</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						28,363.98

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Angels Office Supply 744 West Whitesbridge Avenue Fresno, CA 93706	-					64.92
Account No.						
Applied Industrial Technologies PO Box 100538 Pasadena, CA 91189	-					24,193.61
Account No.						
Arctic Glacier Ice 1654 Marthaler Lane Saint Paul, MN 55118	-					38.64
Account No. xxxx-1479		Collector for Kearney Metals				
Asset Collection, Inc. 10505 Southwest Barbur Boulevard, #301 Portland, OR 97219	-					0.00
Account No.						
Automotive Industries Welfare Fund PO Box 55516 Hayward, CA 94545	-					66,810.00
Sheet no. 2 of 31 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						91,107.17

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
B&B Fluid Power 410 S. Golden State Blvd Turlock, CA 95380	-					750.36
Account No.						
B&B Surplus, Inc. 7020 Rosedale Boulevard Bakersfield, CA 93308	-					4,021.43
Account No.						
Bank of America PO Box 15710 Wilmington, DE 19886	-					47,501.00
Account No.		Additional notice for Bank of America				
Bank of America PO Box 15796 Wilmington, DE 19888-5796	-					0.00
Account No.						
Buchanan Automation PO Box 1249 Snohomish, WA 98291	-					8,782.28
Sheet no. 3 of 31 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						61,055.07

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxx7919		Collector for Central Freight				
Caine & Weiner 9931 Corporate Campus Drive, #2200 Louisville, KY 40223	-					0.00
Account No.						
California Chamber of Commerce PO Box 537016 Sacramento, CA 95853	-					649.00
Account No.						
California Employers Association 1451 River Park Dr #116 Sacramento, CA 95815	-					1,346.25
Account No.						
California Industrial Rubber Co. PO Box 2456 Fresno, CA 93745	-					6,816.52
Account No.						
California-Fresno Oil 3242 East Garrett Avenue Fresno, CA 93706	-					402.69
Sheet no. 4 of 31 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						9,214.46

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Canal 2000-Industrial 4517 Place Deziel Laval, QC H7T 0M7 Canada	-					9,890.50
Account No.						
Caps Powder Coating 4460 South Chestnut Fresno, CA 93725	-					3,239.00
Account No.						
Carlyle Johnson Mach. PO Box 9546 Bolton, CT 06043-9546	-					3,569.21
Account No.						
Central Freight Lines PO Box 847084 Dallas, TX 75284	-					860.19
Account No.						
Central Supply Co. PO Box 1085 Fresno, CA 93714	-					82.13
Sheet no. <u>5</u> of <u>31</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						17,641.03

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Central Valley Culligan 2479 S.Orange Avenue Fresno, CA 93725	-					299.82
Account No.						
Clayton Controls PO Box 5002 Costa Mesa, CA 92628	-					6,149.83
Account No.						
Coast Tool Co. PO Box 1774 San Leandro, CA 94577	-					126.84
Account No.						
Commercial Electro Plating Inc. 1937 S. Cherry Avenue Fresno, CA 93721	-					3,759.85
Account No.		Additional notice for B&B Surplus				
Commercial Trade, Inc. P.O. Box 10389 Bakersfield, CA 93389-0389	-					0.00
Sheet no. <u>6</u> of <u>31</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						10,336.34

Case No. _____

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Con-Way Trans Services PO Box 5160 Portland, OR 97208		-					3,747.38
Account No.							
Consolidated Metal Fabricating Co. Inc. PO Box 12064 Fresno, CA 93776		-					7,809.50
Account No. xx xxxx x0151			Collector for 21st Century Insurance				
Credit Collection Service PO Box 9134 Needham Heights, MA 02494-9134		-					0.00
Account No.							
Credit Managers Association PO Box 7740 Burbank, CA 91510		-					248.04
Account No.							
Custom Electric 340 West Birch Avenue Clovis, CA 93611		-					2,000.00
Sheet no. <u>7</u> of <u>31</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			13,804.92

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Davis Engineering Co. PO Box 7888 Fresno, CA 93747	-						500.00
Account No.							
Dekka Industries, Inc. c/o Wexxar Packing, Inc. PO Box 73135 Cleveland, OH 44193	-						6,661.42
Account No.							
Dibuduo & Defendis Ins. PO Box 5479 Fresno, CA 93755	-						5,668.00
Account No. xxx1901							
Direct Capital 155 Commerce Way Portsmouth, NH 03801	-						212.17
Account No.							
Direct Distributing 2252 So. K Street Tulare, CA 93274	-						625.89
Sheet no. 8 of 31 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							13,667.48

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Edwards' Heat Treating 642 McCormick Street San Leandro, CA 94577	-					106.41
Account No.						
Electric Motor & Supply Co. PO Box 446 Fresno, CA 93709	-					8,021.46
Account No.						
Engravers, Inc. 1018 San Jose Ave #101 Clovis, CA 93612	-					210.00
Account No.						
Ernest Packaging Solutions 2825 S. Elm Ave Ste 103 Fresno, CA 93706	-					283.44
Account No.						
Excelsior Metals, Inc. 2681 N. Business Park Fresno, CA 93727	-					33,740.50
Sheet no. <u>9</u> of <u>31</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						42,361.81

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Express Services, Inc. PO Box 844277 Los Angeles, CA 90084-4277	-					9,248.32
Account No.						
Farmers Copper Ltd. PO Box 2649 Galveston, TX 77553	-					5,056.84
Account No.						
Fastenel Co. PO Box 978 Winona, MN 55987	-					2,043.66
Account No.						
Flairline Fluid/Air 32613 Folsom Farmington, MI 48336	-					2,936.10
Account No.						
Fresno Pipe & Supply PO Box 2760 Fresno, CA 93745	-					68.10
Sheet no. 10 of 31 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						19,353.02

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Fresno Pump & Supply PO Box 11637 Fresno, CA 93774	-						572.32
Account No.							
GE Capital PO Box 31001-0273 Pasadena, CA 91110-0273	-						191.04
Account No.			Collection attorney for Pack Air, Inc.				
Gill & Gill Attorneys and Counselors at Law 128 North Durkee Street Appleton, WI 54911	-						0.00
Account No.							
Gordon Industrial Supply Company PO Box 11610 Fresno, CA 93774	-						79,947.97
Account No.							
Graybar Electric Co. File 57071 Los Angeles, CA 90074	-						8,673.24
Sheet no. <u>11</u> of <u>31</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							89,384.57

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Hartford Steam Boiler Inspection & Insurance Company PO Box 21045 Chicago, IL 60673	-					30.00
Account No.						
Holt Lumber, Inc. PO Box 1008 Fresno, CA 93714-1008	-					2,984.53
Account No.						
Hydraulic Controls, Inc. PO Box 8157 Emeryville, CA 94662	-					228.73
Account No.						
Iam National Pension PO Box 791129 Baltimore, MD 21279-1129	-					14,109.40
Account No.						
Ideal Saw Works 351 "O" Street Fresno, CA 93721	-					14.33
Sheet no. <u>12</u> of <u>31</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						17,366.99

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
IFM Efector, Inc. PO Box 8538-307 Philadelphia, PA 19171-0307	-					222.93
Account No.						
Igus PO Box 14349 East Providence, RI 02914	-					401.97
Account No.						
Industrial Caster & Wheel Co. 2200 Carden Street San Leandro, CA 94577	-					279.60
Account No. xx2743		Collection attorney for Radiac Abrasives				
Ingold Law 5555 Main Street Williamsville, NY 14221	-					0.00
Account No.						
Intralox, Inc. PO Box 730367 Dallas, TX 75373-0367	-					1,427.76
Sheet no. 13 of 31 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						2,332.26

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Iris Electronics 549 Leisure St. Livermore, CA 94551	-					1,110.21
Account No.						
Italvibras G. Silingard 4940 Vans Way Princeton, IL 61356	-					11,663.86
Account No.						
J.G. Collum Co. 650 Woodland Ave Morristown, NJ 07960	-					13,040.00
Account No.		Lawsuit against debtor in Ohio				
J.M. Smucker, LLP c/o Tucker Ellis LLP 950 Main Avenue, Ste. 1100 Cleveland, OH 44113	-		X	X	X	Unknown
Account No.						
JC Automation 981 Meadows View Road Hanford, CA 93230	-					7,692.00
Sheet no. 14 of 31 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						33,506.07

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Jerry's Tire Shop 2890 Lincoln Ave. Clovis, CA 93611	-					1,251.79
Account No.						
Joe's Battery Service 2485 S. Cherry Ave. Fresno, CA 93706	-					82.20
Account No.						
Johnston Industrial Supply Co. PO Box 209 Fresno, CA 93708	-					4,920.37
Account No.						
Kearney's Mfg PO Box 2926 Fresno, CA 93745-2926	-					29,158.34
Account No.						
Lehman's Manufacturing 4960 E. Jensen Ave. Fresno, CA 93725	-					24,668.81
Sheet no. <u>15</u> of <u>31</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						60,081.51

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Len's Crafters 14963 Collections Center Drive Chicago, IL 60693	-					56.00
Account No.						
Lodi Iron Works, Inc. PO Box 1150 Lodi, CA 95241-1150	-					5,580.22
Account No.						
Logistics U.S.A. Inc. 1116 Jasmine Dr. Patterson, CA 95363	-					79,806.23
Account No.						
Martin Sprocket & Gear PO Box 974066 Dallas, TX 75397-4066	-					6,976.98
Account No. xxxx2729		Collection attorney for Uline				
McCarthy, Burgess & Wolff The MB&W Building 26000 Cannon Road Cleveland, OH 44146	-					0.00
Sheet no. 16 of 31 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 92,419.43

Case No. _____

(Continuation Sheet)

Best Case Bankruptcy

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Mission Uniform Service 520 East Mineral King Visalia, CA 93292-6921	-					298.85
Account No.						
Motion Industries, Inc. File 57463 Los Angeles, CA 90074-7463	-					25,918.66
Account No.						
MSC Industrial Supply Dept Ch 0075 Palatine, IL 60055	-					183.86
Account No.						
Nercon Eng. & Mfg., Inc. 600 South Commercial Street Neenah, WI 54956	-					9,068.57
Account No.						
Newby Rubber, Inc. 320 Industrial St. Bakersfield, CA 93307	-					1,149.25
Sheet no. <u>18</u> of <u>31</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						36,619.19

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Nordson Corp. PO Box 802586 Chicago, IL 60680	-					52,506.71
Account No.						
Numatic Engineering PO Box 17933 Los Angeles, CA 90017	-					14,476.84
Account No.						
Occupational Health PO Box 3700 Rancho Cucamonga, CA 91729	-					75.00
Account No.						
Oli Vibrator USA 4070 Buford Hwy Ste 5 Duluth, GA 30096	-					1,132.00
Account No.						
Onvio Summit Fin Resources PO Box 842925 Boston, MA 02284-2925	-					1,842.99
Sheet no. 19 of 31 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						70,033.54

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Pacific Coast Anodize PO Box 4635 Fresno, CA 93744	-					320.00
Account No.						
Pack Air, Inc. 449 South Green Bay Road Neenah, WI 54956	-					8,631.74
Account No.		Additional Notice for Packaging Machinery Systems				
Packaging Machinery Services 4217 East Jefferson Fresno, CA 93725	-					0.00
Account No.						
Packaging Machinery Systems PO Box 321372 Flowood, MS 39232-1272	-					12,610.50
Account No.						
Pitney Bowes Purchase Power PO Box 371874 Pittsburgh, PA 15250	-					38.68
Sheet no. 20 of 31 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						21,600.92

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Pitney Bowes, Inc. PO Box 371887 Pittsburgh, PA 15250	-						78.54
Account No.							
Pneumatic Plus 4733 Torrance Blvd Suite 902 Torrance, CA 90503	-						275.23
Account No.							
Production Services, Co. PO Box 155 5210 S. Portola Ave Del Rey, CA 93616	-						6,937.05
Account No.							
Radiac West 3037 Momentum Place Chicago, IL 60689	-						975.49
Account No. xxx1900			Collector for McMaster-Carr Supply Co.				
Receivable Management Services Corp. 4836 Brecksville Road P.O. Box 498 Richfield, OH 44286	-						0.00
Sheet no. 21 of 31 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							8,266.31

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Red Triangle Oil Co. PO Box 2625 Fresno, CA 93745	-					392.28
Account No.						
Ro's Powder Coating 1816-1830 Industrial Way Sanger, CA 93657	-					2,100.00
Account No.						
Robert A. Davis, CPA, Inc. 7475 N. First St. #102 Fresno, CA 93720	-					1,880.00
Account No.						
Rolled Alloys Dept. #3390` PO Box 67000 Detroit, MI 48267-0339	-					1,243.92
Account No.						
Ryder Transportation Services Lockbox File 56347 Los Angeles, CA 90074	-					186.10
Sheet no. 22 of 31 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						5,802.30

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
S&S Metal Fabrication 981 - 6th Ave. Dr. Kingsburg, CA 93631	-					7,587.50
Account No.						
Sabic Polymershapes 24482 Network Place Chicago, IL 60673	-					1,736.38
Account No.						
Shell Oil Company PO Box 183019 Columbus, OH 43218	-					854.12
Account No.						
Shenandoah Sales & Eng. 235 S. Hutching St. Lodi, CA 95240	-					13,910.00
Account No.						
Source Group, LLC c/o Neal Eckel Durazzo, Eckel & Hawkins, P.C. 45 North Tuscon Boulevard Tucson, AZ 85716	-	Collector and attorney				0.00
Sheet no. 23 of 31 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						24,088.00

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Speco, Inc. 3946 Willow Rd. Schiller Park, IL 60176		-					1,397.17
Account No.							
Spraying Systems Co. PO Box 95564 Chicago, IL 60694		-					178.64
Account No.							
Staples Advantage Dept LA PO Box 83689 Chicago, IL 60696		-					937.72
Account No.							
Steel Services 5637 District Boulevard Los Angeles, CA 90040		-					3,155.00
Account No.							
Sterling Electric 16762 Armstrong Ave Irvine, CA 92606		-					5,600.00
Sheet no. 24 of 31 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							11,268.53

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Stock Drive Products 2101 Jerico Turnpike New Hyde Park, NY 11042-5416	-					214.89
Account No.						
Stockton Rubber Mfg. PO Box 639 5023 N. Flood Road Linden, CA 95236	-					2,314.00
Account No. xxxxx0598		Collector for YRC Freight : 2NDS				
Synter Resource Group, LLC P.O. Box 63247 5935 Rivers Avenue, Suite 102 North Charleston, SC 29419-3247	-					0.00
Account No.						
Team Tube PO Box 806 Kent, WA 98035	-					1,174.98
Account No.						
Teco Pneumatic PO Box 1809 Pleasanton, CA 94566	-					335.98
Sheet no. 25 of 31 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						4,039.85

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Ted L. Rausch Co. PO Box 1397 Burlingame, CA 94011	-					8,586.90
Account No.						
Toshiba Financial Services PO Box 31001-0271 Pasadena, CA 91110-0271	-					207.71
Account No.						
Totlcom, Inc. 65 Hanger Way Watsonville, CA 95076	-					493.92
Account No. xxxx8173						
Transatlantic Translations 411 Theodore Fremd Avenue Rye, NY 10580	-					238.93
Account No.						
Turner Security System 120 West Shields Ave Fresno, CA 93705	-					180.00
Sheet no. 26 of 31 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						9,707.46

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. TW Telecom PO Box 172567 Denver, CO 80217	-						780.53
Account No. Uline 2200 S. Lakeside Dr. Waukegan, IL 60085	-						330.69
Account No. Underwriters Labs, Inc. PO Box 75330 Chicago, IL 60675	-						2,038.00
Account No. Unipac Supply, Inc. PO Box 2407 Fallbrook, CA 92088	-						266.63
Account No. United Parcel Service PO Box 894820 Los Angeles, CA 90189	-						22.60
Sheet no. 27 of 31 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							3,438.45
Subtotal (Total of this page)							3,438.45

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
United Sales Dist., Inc. 85 Morganton Ind. Pk Morganton, GA 30560	-					147.64
Account No.						
United Western Ind. 3515 North Hazel Fresno, CA 93722	-					1,280.00
Account No.						
Unum Life Insurance Company of America PO Box 406946 Atlanta, GA 30384-6996	-					1,175.99
Account No.						
UPS Frieght PO Box 730900 Dallas, TX 75373-0900	-					101.68
Account No.						
Valley Controls, Inc. PO Box 1205 Reedley, CA 93654	-					3,800.00
Sheet no. 28 of 31 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						6,505.31

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Valley Iron, Inc. PO Box 12024 Fresno, CA 93776-2024	-					17,819.41
Account No.						
Valley Welding & Machine Works PO Box 2455 Fresno, CA 93745	-					1,388.34
Account No.						
Verizon Wireless PO Box 26055 Minneapolis, MN 55426	-					1,047.96
Account No.						
Visible PO Box 932721 Cleveland, OH 44193	-					141.59
Account No.		Legal Services				
Wild, Carter & Tipton A Professional Corporation 246 West Shaw Ave Fresno, CA 93704	-					5,963.12
Sheet no. 29 of 31 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
						Subtotal (Total of this page)
						26,360.42

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Xpedx 3700 West 1987 South Salt Lake City, UT 84104	-					202.29
Account No.						
YP PO Box 5021 Carol Stream, IL 60197-5081	-					19,105.83
Account No. xxxxxxxxxx-x0802		Additional notice for YP				
YP P.O. Box 500452 Saint Louis, MO 63150-0452	-					0.00
Account No.						
YRC Freight PO Box 100129 Pasadena, CA 91189-0129	-					814.37
Account No.						
Zee Medical Service 4221 W. Sierra Madre #104 Fresno, CA 93722	-					301.95
Sheet no. 30 of 31 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						20,424.44

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Zoom Imaging Solutions 200 South Harding Boulevard Roseville, CA 95678		-				385.93
Account No.						
Account No.						
Account No.						
Account No.						
Sheet no. 31 of 31 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						385.93
Total (Report on Summary of Schedules)						864,627.81

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
General Electric Capital Corporation 1961 Hirst Drive Moberly, MO 65270	Lease for Toshiba printer. Monthly payment of \$176.52 for 63 months beginning in February, 2014.
Massmann Automation Designs, LLC P.O. Box 84 1010 East Lake Street Villard, MN 56385	Subcontractor operating packaging business
Michael Automotive Center P.O. Box 5419 Fresno, CA 93755-5419	Lease for a 2013 Volkswagen Passat, VIN WVWBP7AN7DE510992. Monthly payment of \$367.73 for 35 months, beginning September 4, 2012.
Pitney Bowes 225 American Drive Neenah, WI 54956-1005	Lease for a postage machine. Quarterly payment of \$675.00.
VW Credit Leasing LTD 1401 Franklin Boulevard Libertyville, IL 60048	Additional notice for lease with Michael Automotive

In re **Elliott Manufacturing Company, Inc.**

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Thomas E. Cole, M.D. 4143 West Kelly Fresno, CA 93722	Gulf Coast Bank & Trust Company 200 St. Charles Ave New Orleans, LA 70130
Thomas E. Cole, M.D. 4143 West Kelly Fresno, CA 93722	Mark G. Kaufmann 4640 East Mockingbird Lane Scottsdale, AZ 85253

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Eastern District of California**

In re **Elliott Manufacturing Company, Inc.**

Debtor(s)

Case No.
Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CEO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **46** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **February 2, 2015**

Signature **/s/ Thomas E. Cole**

Thomas E. Cole
CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of California**

In re **Elliott Manufacturing Company, Inc.**

Debtor(s)

Case No.

Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$66,242.24	2015 - year-to-date gross income
\$3,156,053.00	2014 - gross income
\$5,043,140.00	2013 - gross income

2. Income other than from employment or operation of business

None

☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
None <input type="checkbox"/>	b. <i>Debtor whose debts are not primarily consumer debts:</i> List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)		
NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Gulf Coast Bank & Trust Company 200 St. Charles Ave New Orleans, LA 70130	November 17, 2014 - \$3,957.04 December 15, 2014 - \$3,957.04	\$7,914.08	\$306,508.35
California Bank & Trust Fresno Commercial Loans 7060 N. Fresno St. Fresno, CA 93720	November 17, 2014 - \$2,286.16 November 21, 2014 - \$4,381.22 December 15, 2014 - \$6,667.38 January 12, 2015 - \$6,667.38	\$20,002.14	\$141,828.00
Dibuduo & Defendis Ins. PO Box 5479 Fresno, CA 93755	November 4, 2014 - \$24,734	\$24,734.00	\$5,668.00

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Thomas E. Cole, M.D. 4143 West Kelly Fresno, CA 93722 President	Funds went to secured creditor M. Kaufmann: February 7, 2014 - \$600.00 March 14, 2014 - \$600.00 April 14, 2014 - \$600.00 May 14, 2014 - \$600.00 June 14, 2014 - \$600.00 November 3, 2014 - \$2,000.00 December 16, 2014 - \$1,000.00	\$6,000.00	\$146,000.00

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

4. Suits and administrative proceedings, executions, garnishments and attachments

None

- ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Commercial Trade, Inc. v. Elliott Manufacturing Company, Inc. Case Number: 14CECD03618	Civil	Superior Court of California, County of Fresno 1130 O Street Fresno, California 93724	Pending
Source Group, LLC v. Elliott Manufacturing, Inc. Case Number: CV14027433	Civil	Pima County Consolidated Justice Court 160 North Stone Avenue Tuscon, Arizona 85701	Pending
Logistics U.S.A., Inc. v. Elliott Manufacturing Co., Inc. Case Number: 14 CE CG 03712	Civil	Fresno Superior Court	Pending
Smuckers v. Elliot Case Number: 2014 CVC-H 000212	Civil	Ohio	Pending
LBF Enterprises v. Elliott Manufacturing Company, Inc. Case Number: 13CECL09954	Civil	Superior Court of California, County of Fresno	Dismissed

None

- ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
California State Board of Equalization Account Information Group MIC: 29 PO Box 942879 Sacramento, CA 94279-0029	January 29, 2015	\$14,785.07
California State Board of Equalization Account Information Group MIC: 29 PO Box 942879 Sacramento, CA 94279-0029	January 29, 2015	\$100.00

5. Repossessions, foreclosures and returns

None

- ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
---	--	--------------------------------------

6. Assignments and receiverships

None

- ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
------------------------------	--------------------	-----------------------------------

None

- ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
-------------------------------	---	---------------	-----------------------------------

7. Gifts

None

- ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
--	--------------------------------	--------------	-------------------------------

8. Losses

None

- ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
-----------------------------------	--	--------------

9. Payments related to debt counseling or bankruptcy

None

- ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Fear Law Group, P.C. 7750 N. Fresno Street, Ste. 101 Fresno, CA 93720	Prior to filing	See 2016(b) statement
Credit Managers Association PO Box 7740 Burbank, CA 91510	October 31, 2014 - \$1,500.00 December 11, 2014 - \$1,500.00	\$3,000.00
Segal, Cohan & Landis	October 31, 2014	\$3,000.00

10. Other transfers

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None ☐ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None ☐ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None

- ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

- ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

- ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF
GOVERNMENTAL UNITDATE OF
NOTICEENVIRONMENTAL
LAW

None

- ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS

NAME AND ADDRESS OF
GOVERNMENTAL UNITDATE OF
NOTICEENVIRONMENTAL
LAW

None

- ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF
GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18 . Nature, location and name of business

None

- ☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None

- ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

- ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Robert Davis, CPA
7475 North 1st Street, #102
Fresno, CA 93720

DATES SERVICES RENDERED
Current CPA Services

Anita Summers
P.O. Box 11277
Fresno, CA 93772

Current in-house bookkeeper

None

- ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS
Robert Davis, CPA	7475 North 1st Street, #102 Fresno, CA 93720

DATES SERVICES RENDERED
Current CPA Services

None

- ☒ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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B7 (Official Form 7) (04/13)

8

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS
Gulf Coast Bank & Trust Company
200 St. Charles Ave
New Orleans, LA 70130

DATE ISSUED
Yearly

California Bank & Trust
Fresno Commercial Loans
7060 N. Fresno St.
Fresno, CA 93720

Yearly

20. Inventories

- None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
2008	Patty Cook	\$1,072,617.00
2007	Patty Cook	Unable to locate

- None ☐ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
2008	Maria Gomez 2664 South Cherry Avenue Fresno, CA 93706
2007	Maria Gomez 2664 South Cherry Avenue Fresno, CA 93706

21. Current Partners, Officers, Directors and Shareholders

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Thomas E. Cole, M.D. 4143 West Kelly Fresno, CA 93722	CEO	96.3 Shares
Sarah R. Cole 2664 South Cherry Avenue Fresno, CA 93706	Director	31.3 Shares
Richard Cole 2664 South Cherry Avenue Fresno, CA 93706	Stockholder	31.3 Shares

22 . Former partners, officers, directors and shareholders

None



a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None



b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23 . Withdrawals from a partnership or distributions by a corporation

None



If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS
OF RECIPIENT,
RELATIONSHIP TO DEBTOR
Jeannie Cole

DATE AND PURPOSE
OF WITHDRAWAL
Monthly Salary

AMOUNT OF MONEY
OR DESCRIPTION AND
VALUE OF PROPERTY
\$65,000.00 for the last year

Director of Corporation, wife of Thomas Cole

Richard Cole
2664 South Cherry Avenue
Fresno, CA 93706

Monthly Salary

\$40,000.00 for the last year

Shareholder, Marketing Director, Son of
Thomas Cole

24. Tax Consolidation Group.

None



If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None



If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND
Elliot Manufacturing Company, Inc. 401K Profit Sharing Trust

TAXPAYER IDENTIFICATION NUMBER (EIN)
94-0455670

* * * * *

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

B7 (Official Form 7) (04/13)

10

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date February 2, 2015

Signature /s/ Thomas E. Cole
Thomas E. Cole
CEO

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court
Eastern District of California

In re **Elliott Manufacturing Company, Inc.**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For pre-petition legal services, I have agreed to accept	\$	<u>14,220.49</u>
Prior to the filing of this statement I have received	\$	<u>14,220.49</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify): **Debtor provided me with a \$40,000 retainer. Of this amount, \$1,000 was used pre-petition to pay for an appraisal of equipment of Debtor. And \$14,220.49 was used to pay for pre-filing attorney fees and expenses (including the court filing fee). Leaving a retainer balance of \$24,779.51, which I am currently holding in my attorney-client trust account.**

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **February 2, 2015**

/s/ Peter L. Fear

Peter L. Fear 207238
Fear Law Group, P.C.
7750 N. Fresno Street, Ste. 101
Fresno, CA 93720
559.436.6575 Fax: 559.436.6580
pfear@fearlaw.com

United States Bankruptcy Court
Eastern District of California

In re **Elliott Manufacturing Company, Inc.**

Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Richard Cole 2664 South Cherry Avenue Fresno, CA 93706	31.3 shares		
Sarah R. Cole 2664 South Cherry Avenue Fresno, CA 93706	31.3 shares		
Thomas E. Cole, M.D. 4143 West Kelly Fresno, CA 93722	96.3 shares		

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **February 2, 2015**

Signature **/s/ Thomas E. Cole**
Thomas E. Cole
CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Eastern District of California**

In re **Elliott Manufacturing Company, Inc.**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Elliott Manufacturing Company, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

February 2, 2015

Date

/s/ Peter L. Fear

Peter L. Fear 207238

Signature of Attorney or Litigant

Counsel for **Elliott Manufacturing Company, Inc.**

Fear Law Group, P.C.

7750 N. Fresno Street, Ste. 101

Fresno, CA 93720

559.436.6575 Fax:559.436.6580

pfear@fearlaw.com

**United States Bankruptcy Court
Eastern District of California**

In re **Elliott Manufacturing Company, Inc.**

Debtor(s)

Case No.

Chapter

11

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing: \$ **3,156,053.20**

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income \$ **106,917.00**

PART C - ESTIMATED FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor) \$ **35,811.27**

4. Payroll Taxes **14,800.00**

5. Unemployment Taxes **0.00**

6. Worker's Compensation **3,806.00**

7. Other Taxes **1,719.15**

8. Inventory Purchases (Including raw materials) **0.00**

9. Purchase of Feed/Fertilizer/Seed/Spray **0.00**

10. Rent (Other than debtor's principal residence) **10,624.42**

11. Utilities **5,274.64**

12. Office Expenses and Supplies **4,655.88**

13. Repairs and Maintenance **0.00**

14. Vehicle Expenses **0.00**

15. Travel and Entertainment **0.00**

16. Equipment Rental and Leases **0.00**

17. Legal/Accounting/Other Professional Fees **0.00**

18. Insurance **5,668.00**

19. Employee Benefits (e.g., pension, medical, etc.) **14,648.56**

20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):

DESCRIPTION

TOTAL

21. Other (Specify):

DESCRIPTION

TOTAL

22. Total Monthly Expenses (Add items 3-21) \$ **97,007.92**

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2) \$ **9,909.08**